

## PROJECT SUMMARY FORM

<b>LOAN INFORMATION</b>	
<b>Borrower's Name</b>	
<b>Project Name</b>	
<b>Project Address</b>	
<b>Loan Amount Requested</b>	
<b>Current As-Is Value</b> (also give Future Value)	
<b>Type of Financing Requested</b> (conventional/SBA/bridge/construction/long term/hard money)	
<b>Purpose of Loan</b> (purchase / refi loan that is due / cash out refi / etc)	
<b>Use of Proceeds</b>	
<b>What has been done to place this loan?</b> (file shopped all over/major obstacles)	
<b>Summary-</b> what borrower is looking for including any special issues, problems or needs	
<b>How Many Brokers Involved?</b>	
<b>PROPERTY DESCRIPTION</b>	
<b>Type of Real Estate</b>	
<b>Area Type</b> (rural / major city / etc)	
<b>Year &amp; Price Purchased</b>	
<b>Special circumstances regarding appreciation since purchase</b>	
<b>Age of Building(s)</b>	
<b>Size of Property (lot &amp; building)</b>	
<b>Breakdown of Borrower's Funds Invested into property</b> i.e.Improvements / entitlements / design / not loan payments	
<b>Borrower's Current Equity in Property</b>	

<b>List of all mortgages on property and terms</b> (rate/amortization/when due/in default)	
<b>Percentage of Property Occupied</b>	

<b>EXPECTED TERMS</b>	
<b>Loan Term / PPP / Int. Guarantee</b>	
<b>Interest Rate Range</b>	
<b>Total Points / Fees</b>	
<b>Special Notes</b>	

<b>BORROWER INFO</b>	
<b>Type of Entity</b>	
<b>Mid Credit Score</b>	
<b>Borrower's Occupation</b>	
<b>Prior Project Experience</b>	
<b>Net Worth</b> or Financial Strength of Primary Principals, excluding this project, in US Dollars	
<b>Primary Principal's last 3 years' average monthly income</b>	
<b>Exit Strategy</b>	
<b>Do Principals have any SBA loans currently? Total owed?</b>	

<b>ADDITIONAL COLLATERAL (if avail)</b>	
<b>Property Type</b>	
<b>Address</b>	
<b>City / State / Zip Code</b>	
<b>Value of Property</b>	
<b>1<sup>st</sup> Lien Balance</b>	
<b>2<sup>nd</sup> Lien Balance</b>	